Housing Projections

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Inner Core Committee
November 28, 2018
Housing Metro Boston
An Interactive Story by the METROPOLITAN AREA PLANNING COUNCIL

https://housingtaskforce.mapc.org/
Metro Mayors Coalition Regional Housing Initiative – Key Questions

• Under various economic growth scenarios, how many new jobs may be created in the MMC communities, and how many housing units will those workers need in the MMC?

• How will the needs of existing residents change in the coming years, and what kind of housing will they need in the future?

• Roughly how much housing development capacity exists in the MMC communities?

• What would be the positive and negative impacts of meeting, or failing to meet, the regional housing production target?

• What key statistics are most compelling to help shape public opinion about housing policy?
Economic Growth Scenarios

Scenario 3: 2010 – 2016 growth rates
2.1% per year
366,000 jobs
37.3% increase over 2015

Scenario 2: 2008 – 2016 growth rates
1.4% per year
235,000 jobs
24.0% increase over 2015

Scenario 1: 2002 – 2016 growth rates
0.9% per year
142,000 jobs
14.5% increase over 2015

Historical Employment and Projection Ranges
Metro Mayors Coalition, 1996-2030

Source: MA EOLWD ES-202, MAPC Analysis
235,000 new jobs; biggest growth seen in a mix of high-wage and low-wage occupations
More MMC jobs are being filled by MMC residents

Across all occupations, share of jobs filled by MMC resident workers increased by 1.7 percentage points from 2000 to 2011
117,000 new working households* across MMC region
Approx 1/5 low income (23,500)

“Working household” defined as household with at least one non-student wage earner.
Non-Working Households

Number of non-working households projected to grow by 50,000; mostly seniors age 65-84 (~36,000 HH)
Components of Net Housing Unit Demand, Regional Housing Target, 2015-2030, Metro Mayors Coalition

Net demand of 185,000 units from 2015 - 2030
Housing Capacity Analysis Tool (under development)
Thank you!

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