

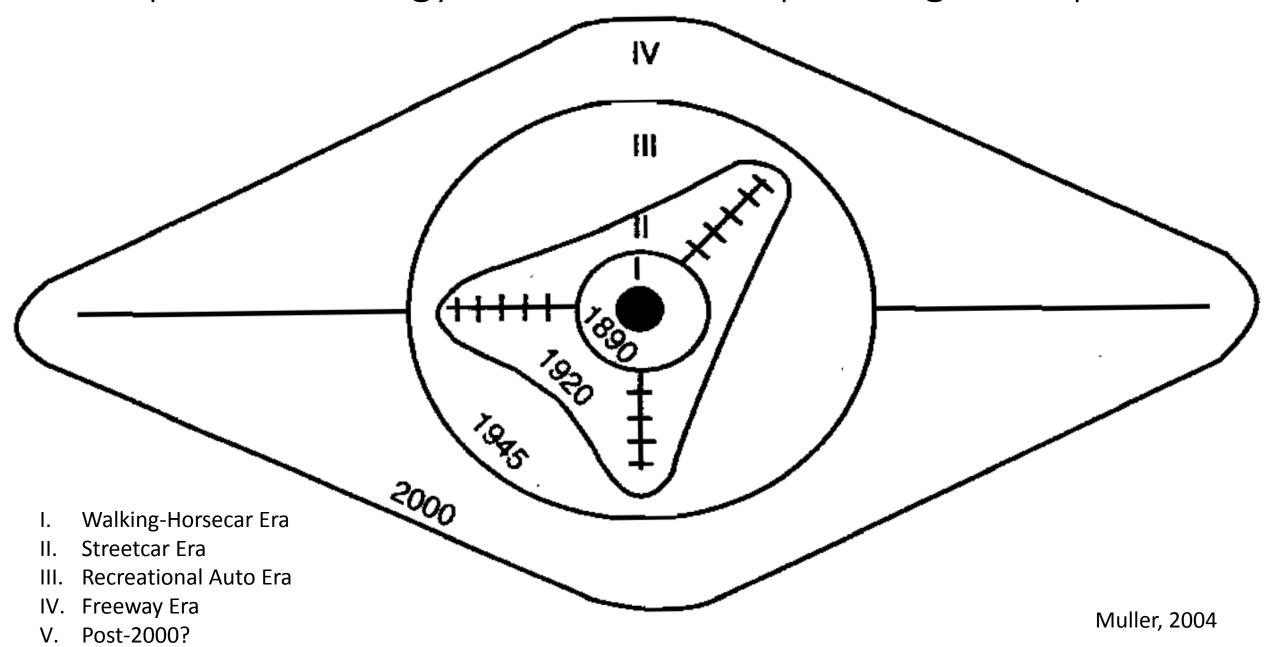
Driverless Cars: What Will They Change - and When?

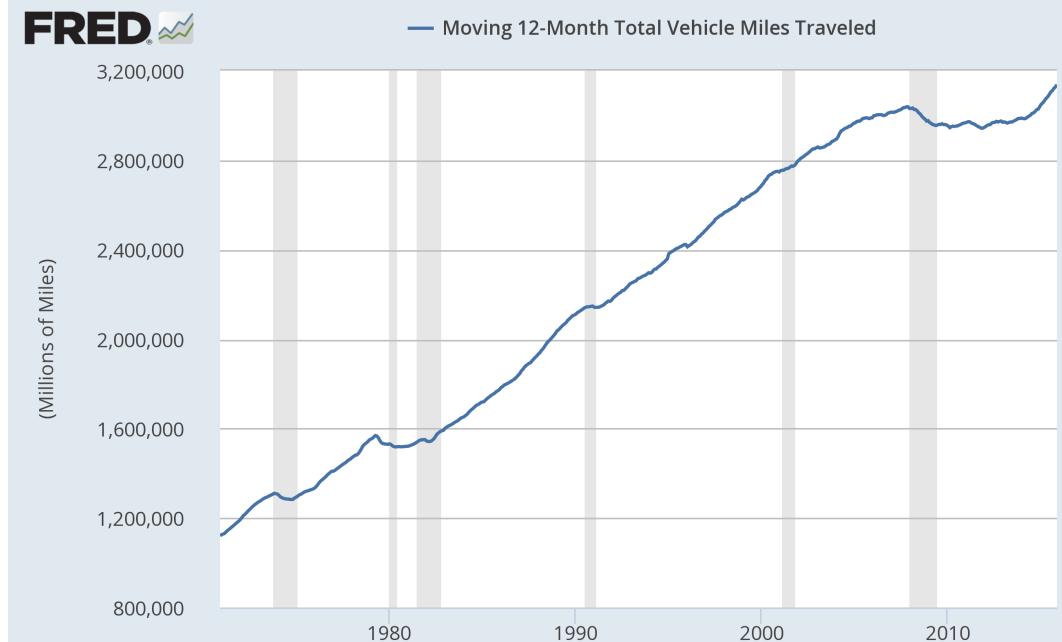
A Morning Forum

Monday, June 13, 2016 MIT Building 10-250 - Cambridge

Hosted by the Metropolitan Area Planning Council and Transportation for Massachusetts

Transport technology 'eras' and metropolitan growth patterns



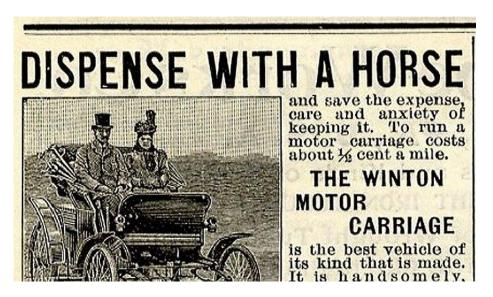


"Peak Travel" Era?

Source: US. Federal Highway Administration

research.stlouisfed.org

#### Planning: missing unanticipated consequences.....

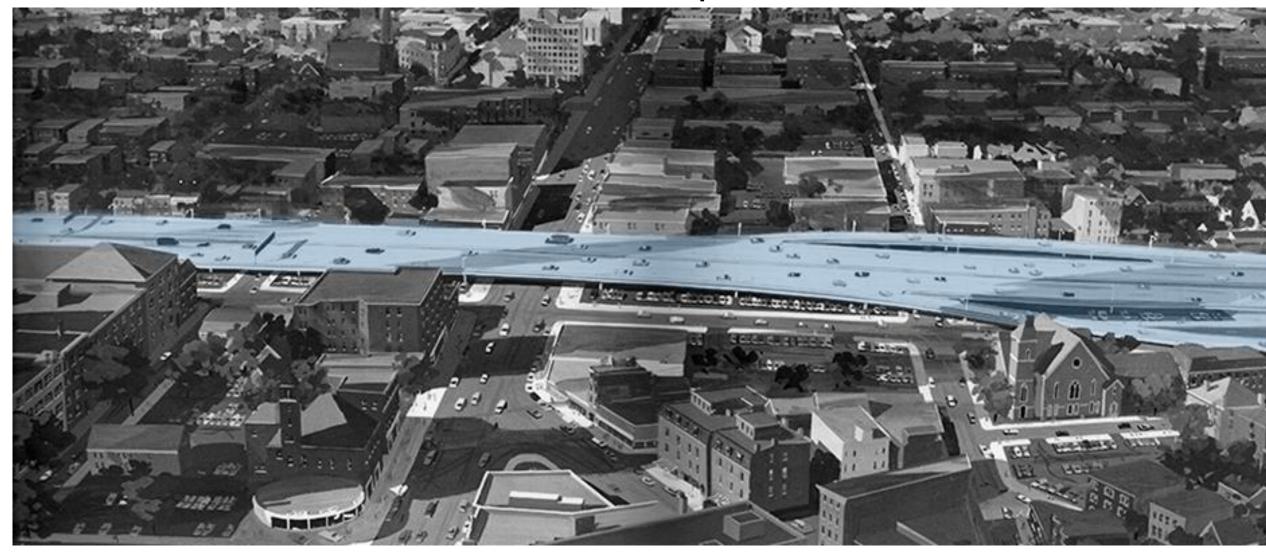




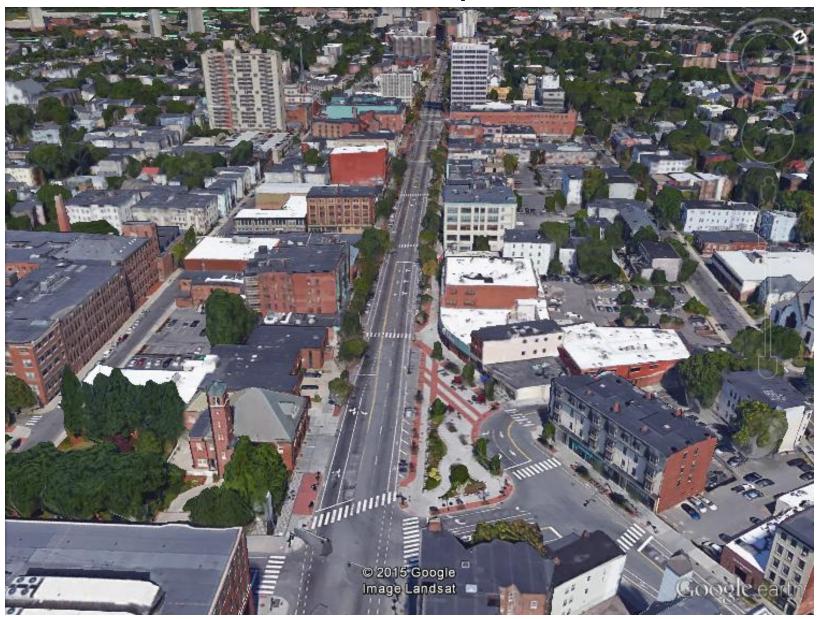




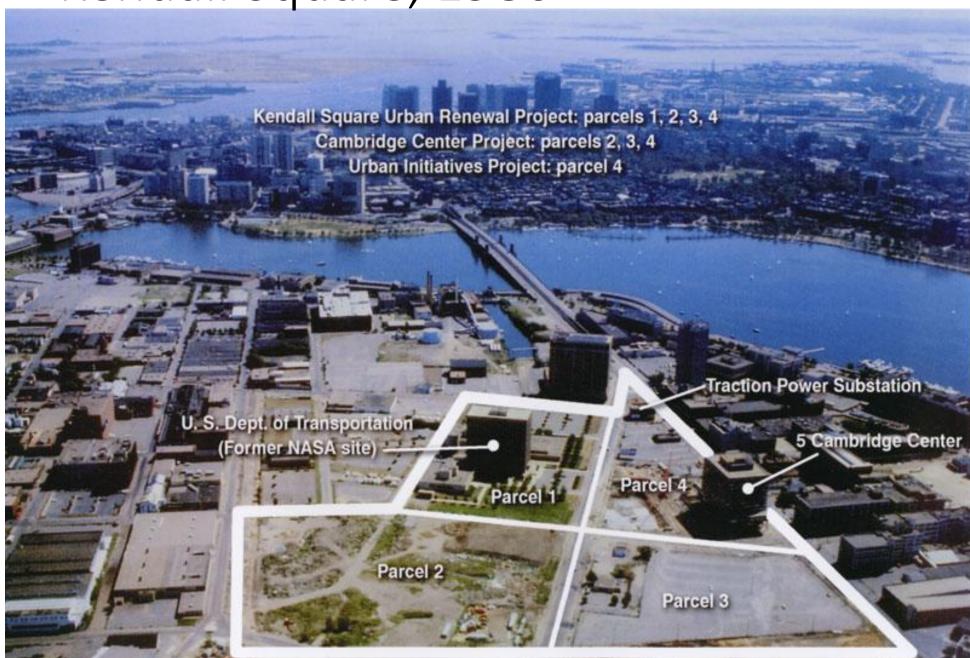
### Central Square



#### Central Square



Kendall Square, 1980

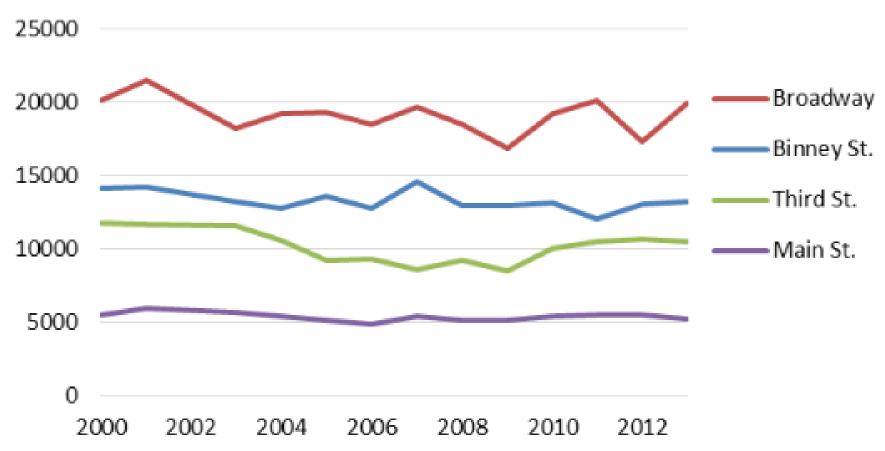


Kendall Square, Today



# Kendall Sq: 372.000 m<sup>2</sup> constructed between 2000 y 2012

#### Average Daily Traffic

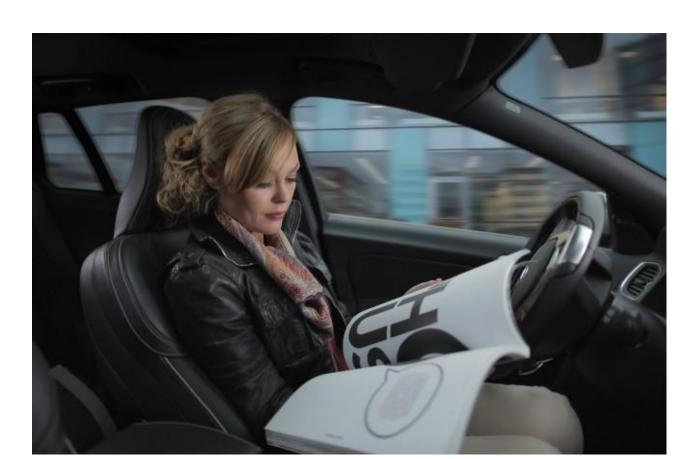


https://www.cambridgema.gov/~/media/Files/Traffic/FactSheet\_CambridgeTransportation-final%20edits%209-15-15%20as.pdf



# RECIDENT MAY IF THE SPAYE. Due day your car may yourd along an electric specificient, its upper land steering assumatically constrained by electronic specification of the post of the pos

# AVs and the value of travel time....



## Autonomy: More than cars





'it's like driving a Tesla'....

# Autonomy: More than cars



## Driverless Vehicles in MPO Long-Range RTPs....

Why no mention?	Influence on Why AVs not in RTP	
Unawareness	Very Weak – awareness high	
Skepticism	Weak – profound impacts likely	
Uncertainty	Very strong – broad-ranging uncertainties ("we don't know what the hell to do about it")	
Too far removed from investment decision impacts	Strong – insufficient evidence for fiscally constrained plans	
One of many possible 'game changers'	Strong – 3D printing, VR, Fed'l Funding, etc.	

#### 3 MPOs AV Scenarios: Modeled

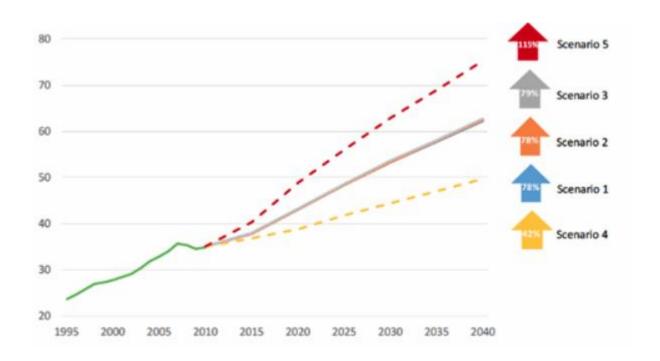
Region	In-vehicle Time Costs	Road Capacity	VMT Change
Atlanta	Zero	+50%	+3.6%
	50% of car	+50%	+12.7%
	50% of car	+50%	+23.8%
	50% of car	+50%	+23.9%
San Francisco	Same as car	+100%	+2%
	High-quality rail	+10% to +100%	+4% to +5.2%
	50% of car	+10% to +100%	+6.7% to +7.9%
	Zero	+0% to +100%	+13.2% to +14.5%
Seattle	Same as car	+30%	+3.6%
	65% of car	+30%	+5.0%
	65% of car	+30%	+19.6%
	Zero	+0%	-34.5%

#### AVs: to think about

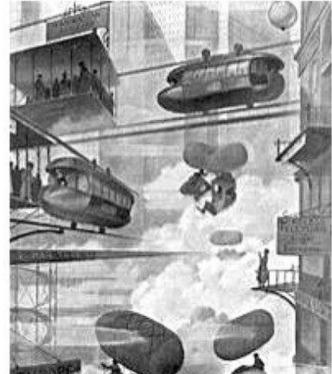
- Value of time, congestion, congestion pricing....
- Infrastructure and margin for error...
- Building/public space interface
- Public Transport
- Freight (last mile)
- Infrastructure: Build for flexibility and uncertainty
- AVs and the "innovation economy" and demand for proximity

#### Thinking for an AV Future

- Beware of Rose-tinted glasses....
- Think outside the RTP
- The future is uncertain: capitalize on that







Next Up: Tony Dutzik Senior Policy Analyst, Frontier Group