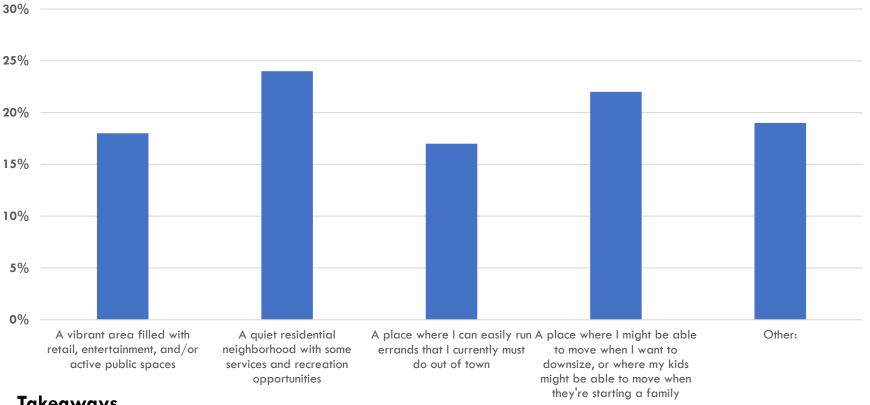
Manchester-by-the-Sea

Proposed Smart Growth Overlay District Survey Results

OF SURVEY RESPONDENTS: 228

October 16, 2020

What sort of place would you like the LCD to become?

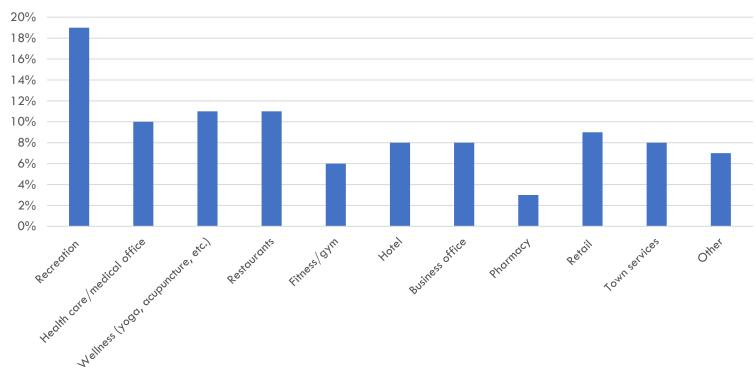


<u>Takeaways</u>

- The highest percentage of respondents would like a quiet residential neighborhood with some services and recreation opportunities
- This is followed by a place to downsize or for young families.
- "Other" had a wide variety of responses with the consensus being a focus on housing for an aging population and ensuring the area does not compete with downtown (i.e., not retail-focused

The top choices are compatible with each other and suggest a different type of neighborhood from the downtown, one that complements it

What type of business activities would you like to see in the area?

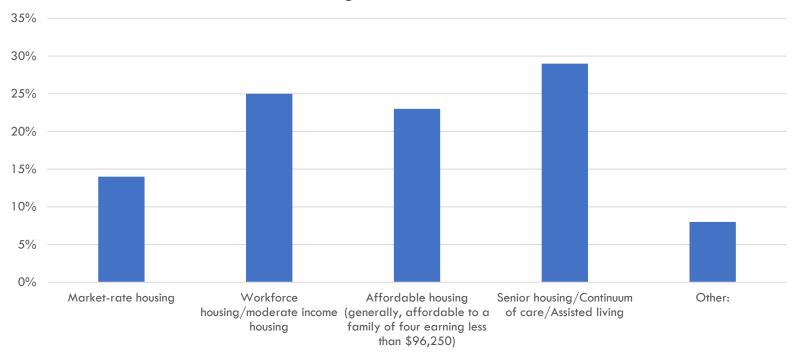


Takeaways

- A wide variety of responses with none gathering more than 20%
- Most respondents would like to see recreation opportunities in the LCD
- Most common Retail option included grocery and clothing stories
- Most common Town Services by far was a senior center

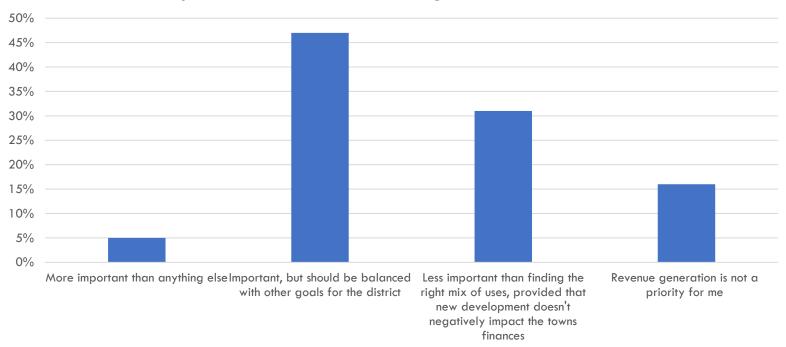
 Given the lack of clear consensus, the Town may wish to allow for a wide variety of commercial activities, keeping in mind concerns about uses that would "compete" with the downtown

What kind of housing should be considered in the LCD?



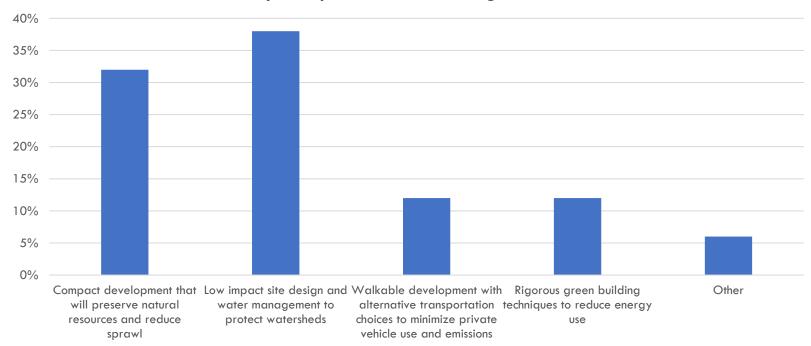
- Responses indicated a need for housing for residents across the socio-economic spectrum and age cohorts.
- Market-rate housing was identified as the lowest need.

How important is it that uses in the LCD generate income for the Town?



- Almost half of residents felt revenue generation was less important priority (as long as it didn't negatively impact municipal finances) or not a priority at all.
- Another 46% felt it was important but should be balanced with other goals (e.g., increasing housing opportunities)
- Only a very small percentage thought it is a top priority

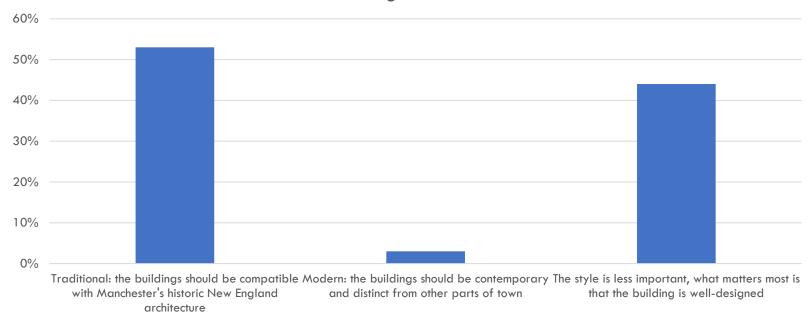
What are your top two environmental goals for the area?



Takeaways

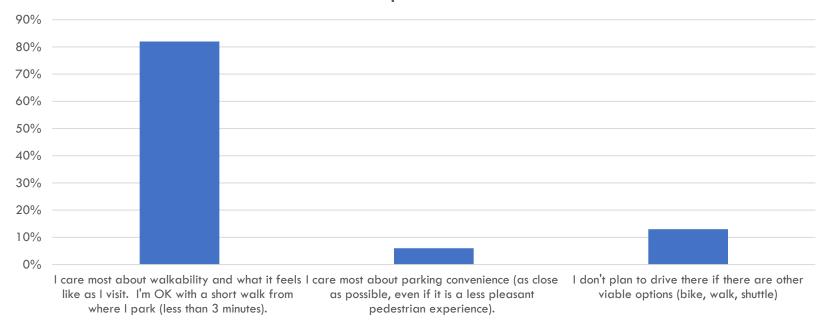
 Preserving the natural environment is the top goal, through compact design and lowimpact design methods (thus allowing for increased natural open space)

What should buildings in the District look like?



- More than half of respondents would like traditional style architecture.
- 43% do not have a preference between traditional and contemporary architecture, as long as it's "well-designed"
- Very few respondents desire modern buildings over traditional

What are your priorities between location of parking and the pedestrian experience?



- This is the first question where a clear supermajority (82%) have a clear preference.
- The implications of this question point to a critical need for site plan design to locate parking discretely, even if it results in a slightly longer walk than typical suburban mixed-use developments

Choose the buildings you think would make sense in the district (top choices)



Cottages (58%)



Mixed-Use (50%)



Multi-family (39%)



Townhomes (31%)



Townhomes (27%)

- Cottage cluster development was the most popular choice, which is compatible with the desire for low-impact development techniques.
- Other traditional typologies were also popular.
- Larger-scale mixed-use and modern style buildings were the least popular choices

What should the character of streets be in the new district (top choices)?



Streetscape: 50%



Streetscape: 42%



Streetscape: 36%



Streetscape: 27%



Streetscape: 25%



Streetscape: 21%

Takeaways

 The top choice and others show outdoor seating associated with restaurants. Having too many eating establishments could harm the downtown, but there could be an opportunity for a small area in the district

<u>Takeaways</u>

 Overall, having landscaping and seating seem to be key aspects to respondents' choices

What should the character of open spaces be in the new district (top choices)?







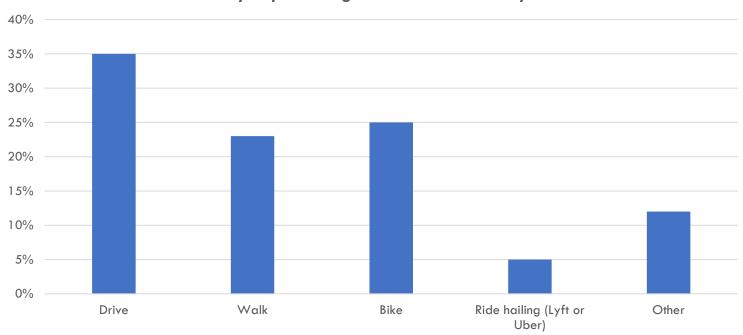




<u>Takeaways</u>

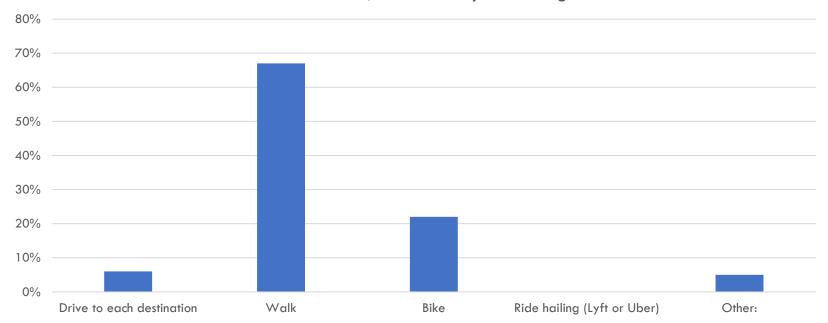
- All open spaces were chosen by high percentages of respondents
- The plaza with yellow box was highest rated (87%)
- Surprisingly, the picture with natural trails was lowest, although still supported by 41%
- In general, respondents support a wide variety of types of open spaces in the district

How would you prefer to get to the District from your home?



- A high percentage of respondents would prefer to travel to the district by means other than driving
- The percentage that would prefer to drive (35%) is lower than would be expected based similar projects, underscoring the need for multi-modal options to/from the District
- The most common Other option was for a shuttle bus, especially one that connected to the downtown

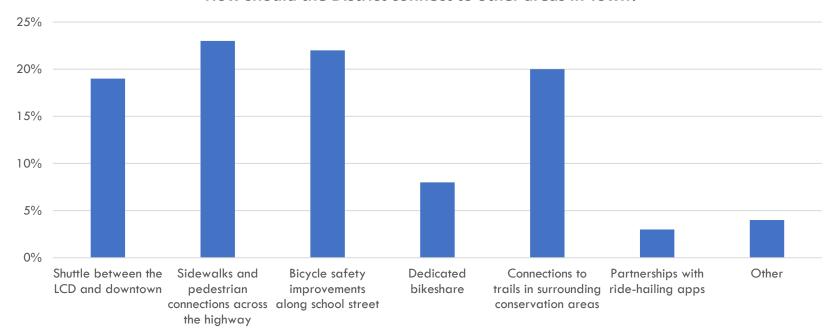
Once within the District, how would you like to get around?



Takeaways

 Almost everyone would like to park once (if driving) and then bike or walk around

How should the District connect to other areas in Town?



- A multi-prong approach can help best connect the District with the downtown and other parts of Town.
- The most popular choices were to implement "complete streets" elements to increase walking and biking safety + comfort
- A shuttle was also a popular choice (although it is not clear at this point if this is feasible)