

## Codes for Climate Webinar II: Mass Save Electrification Incentives

March 1, 2023



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## **Zoom Housekeeping**

- Please keep yourself on mute when not talking
- Use the chat feature to ask questions
- Rename yourself in zoom-Name and Organization



## **Introductory Polls**





101 municipalities

## 1,440 square miles

Nearly 3.2 million residents

## Today's Agenda

- 12:00-12:10: Introductions and Housekeeping
- 12:10-12:25: Commercial New Construction Programs
- 12:25-12:35: Electric Vehicle (EV) Infrastructure Program
- 12:35-12:43: Acton-Boxborough Regional School District Project
- 12:43-12:58: Residential New Construction Programs
- 12:58-1:05: POAH Brewster Woods Affordable Housing Project
- 1:05-1:25: Q&A from the Zoom Chat
- 1:25-1:30: Closing

**Mass Save** Commercial Electrification **Programs for New** Construction



## **Question and Answer**



## **Closing Question**

## What additional information would be helpful to know about Mass Save for your community?

## **Upcoming MAPC Webinars**

 How Healthy Homes are Tackling the Housing and Climate Crises- Tuesday March 7<sup>th</sup> at 1:00 p.m.

 Energy Efficiency and Conservation Block Grant (EECBG) Funding for Massachusetts Municipalities-Thursday, March 16 at 11:00 a.m.



### MAPC: <u>cleanenergy@mapc.org</u>

# mass save

## Commercial New Construction/Major Renovation Supporting Electrification and Ultra Low EUIs with Enhanced Incentives







EVERS=URCE



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Agenda



THE VALUE MASS SAVE PROGRAMMING

### Legislative/Regulatory/Policy Context



### **Definitions**



#### Buildings that produce as much energy as they consume over a year

Heat pumps, LED lighting, improved insulation – lead to lower building energy needs that can be offset by solar energy production



A measure of a building's total annual energy use divided by its square footage (Annual kBtu/sf)

Similar to a miles per gallon metric, but for buildings

### **Understanding Zero Net Energy Buildings:** Finding the Right Balance & Optimization



Photo Credit: P. Torcellini, NREL

## Mass Save Commercial New Construction & Major Renovation Program Overview



Building Electrification/Decarbonization (Heat pumps)



Low Energy Use Intensity (EUI) and Net Zero



Three paths to accommodate project types and customers

#### Heat Pump Support Levels are Significant

Heat Pump Incentives for Commercial New Construction/Major Renovation Projects

Air source heat pumps:\$800/tonVariable refrigerant flow (VRF):\$1,200/tonGround source heat pumps:\$4,500/ton

## New Building/Major Renovation Participation Pathways

Path 1	Path 2	Path 3
Net Zero & Low EUI Buildings	Whole Building EUI Reduction	High Performance Buildings
CAROWSTREET		

Low EUI Pathways

## Path 1: Net Zero & Low EUI Buildings



#### **INTENT:** For buildings 10,000 sf and greater

Drive projects toward net zero, low carbon and low EUI in operation - focus on performance

#### **KEY PROGRAM DRIVER:**

- Achieve a target site EUI in design, construction and operation
- Electrified systems

#### NET ZERO TECHNICAL SUPPORT

- Net zero design support
- Mass Save Sponsors will pay 50% up to \$10,000
- Mass Save Sponsors will pay for optional Verification Incentive 50% of fee up to \$10,000



#### ACTON-BOXBOROUGH DOUGLAS-GATES ELEMENTARY SCHOOL

Opened Fall 2022 | All electric

## **Path 1 Incentive Rates**

Target Site EUI	Incentives			
	Payable at End of Construction		Payable at End of 1 yr. Post Occupancy Period	
	Construction Incentive Heat Pump Adder		Post Occ. Incentive	Optional Incentive for Certification
Varies based on building type	Tier 1: \$2.00/SF	Air source heat pumps: \$800/ton		
	Tier 2: \$1.50/SF	Variable refrigerant : \$1,200/ton Ground source heat pumps: \$4,500/ton	\$1.50/SF	\$3,000

## **Example – New Elementary School**

#### 172,000 SF new building

Solar PV: \$2 million Geothermal: 340 tons, 110 wells at 600' depth: \$20 million

Target site EUI: 25

Path 1 Incentives with 25 EUI Target					
\$2.00 /SF Construction Incentive	\$344,000				
Electrification incentive for ground source heat pumps at \$4,500/ton	\$1,530,000				
\$1.50/SF Post Occupancy Incentive	\$258,000				
Total	\$2,132,000				

## Path 2: Whole Building EUI Reduction



#### **INTENT:** For buildings 50,000 sf and greater

Large or complex projects, interested in setting an EUI reduction target, but not good candidates for Path 1

#### **KEY PROGRAM DRIVER:**

- Lowest possible site EUI
- Building electrification

#### **TECHNICAL ASSISTANCE**

- Provide energy savings and decarbonization advice
- Sponsors of Mass Save will pay for energy modeling, charrette support, and mid design review - up to 75% of the cost/Customer pays 25%
- Sponsors of Mass Save will pay for optional Verification Incentive 50% of fee up to \$10,000

**Note:** This design-focused pathway does not have a post occupancy performance component, which is the hallmark of Path 1

## **Path 2 Incentive Rates**

Path 2: EUI Reduction Incentive Tiers								
% Reduction Required to Participate								
	Incentive Rate	Heat Pump Adder	All sectors other than office/labs	Office	Lab/office			
Tier 4	\$0.35/sf	Air Source Heat Pump: \$800/ton	10%-15%	5%-10%	15%-20%			
Tier 3	\$0.50/sf		15%-20%	10%-15%	20%-25%			
Tier 2	\$0.75/sf	Variable Refrigerant Flow: \$1200/ton	20%-25%	15%-20%	25-30%			
Tier 1	\$1.25/sf	Ground Source Heat Pump: \$4,500/ton	25% and above	20% and above	30% and above			

### **Verification Incentive – Available for Path 1 & 2 Projects**







Review control strategies at end of design

Multiple trend data reviews at post occupancy

Multiple EUI data pulls at post occupancy

## Sponsors of Mass Save offers 50% cost share up to \$10,000 to cover this scope

## Path 3: High Performance Buildings



#### INTENT:

Reduce building energy and decarbonize

Offer includes same per-ton Heat Pump incentives offered in other paths plus incentives for other measures offered on a \$/annual kWh or \$/annual therm saved

#### **TECHNICAL ASSISTANCE:**

Expert support in identifying energy conservation and decarbonization strategies

#### **TYPICAL PROJECTS**

Customers with small and fast paced projects where customers do not wish to set and pursue an EUI target

Projects that are not whole buildings (e.g., tenant fit outs, open air parking garages).

Projects where heavy process loads are the major energy savings focus (e.g., cannabis, industrial).

Projects where customers have interest in discrete measures only

Projects engaging too late in design to participate in Path 1



## What Can You Do?

1. <u>Encourage</u> project teams to set energy or carbon budgets (e.g., EUI targets) for new construction/major renovation projects

#### 2. <u>Suggest they include</u> language in their RFS for design services

- EUI target or target range
- Net zero aspirations
- Reference Mass Save program participation as an objective

3. <u>Advise</u> project teams to contact their Mass Save Sponsor in early feasibility/conceptual design



 Bring Mass Save Sponsors in here or before architect is hired.

### How Can Our Support Help Your City/Town?



- 1. We can help projects in your town meet the Stretch Code
- If you are considering adopting the <u>Specialized Opt In</u> <u>Code (Net Zero Code)</u>, our programs will help each project meet this high bar.
- 3. Mass Save Sponsors make low carbon/low EUI projects more affordable
- 4. Mass Save Sponsors provide technical support that drives low carbon/low EUI building solutions



More at MassSave.com masssave.com/cincmr

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WE ARE MASS SAVE":

**EVERS** 



nationalgrid



## **EVERSURCE**

## MA EV Phase 2 Programs

## Why Clean Transportation?



Source: MassDEP (2022). Massachusetts Clean Energy and Climate Plan for 2025 and 2030





## Phase 1 Program Success

**\$55 million spent** in Eversource's MA Electric Service Territory over 4 years

100% of infrastructure costs covered **– 50-90% of project costs** 100% of EVSE cost in Environmental Justice Communities

430 unique charging sites 2100 charge ports installed



## **Phase 2 Program Approved**

\$188 million approved on 12/30/22 – Four-year program from 2023-2026



#### **Commercial Program**

- Public, Workplace, Multi-Unit Dwellings
- Make Ready & EVSE Rebates

#### **Residential Program**

- Single Family Homes, 2-4 Unit Dwellings
- Make Ready & EVSE Rebates

#### **Fleet Program**

- Make Ready & EVSE Rebates
- Fleet Advisory Services

#### Other

- Medium/Heavy-Duty Public Fleets
- EJC Community Charging Hub

## MA EV Commercial Program

And Andrews Inches
### **Commercial Offerings by Segment**

Commercial Program						
Audience	Property Type	EJC Criteria	EVSE	EVSE	Make-	Make-Ready
			Rebate	Eligibility	Ready	Eligibility
					Rebate	
Municipal	Town Halls,	N/A	50%	Must be	Up to	Must apply for
	Police		ports 3-	Publicly	100%	available
	Stations, etc.		10	Accessible	Not to	State/Federal
Public/	Commercial	Non EJC	50 %		exceed	Funding
Workspace	Property		ports 5-		actual	(MassEVIP)
	Owners and		10		costs	when if eligible
	long-term	EJC- Income	100%			and when
	renters- Gas	EJC -Other	75%			available
	Stations,					
	Banks,					
	Grocery					
	Stores,					
	Restaurants,					
Classie	etc.	0		D. J. I.		
Fleets	Groups of	Contact Evers	ource to	Public		
	venicles	discuss option	IS	fleets only		
	owned by one					
	entity					
MUDS	Multiple Unit	Non EJC	50%	Non-		
	Property	EJC- Income	100%	Deeded		
	Owners- 5+	EJC -Other	75%	Spots		
	Units					

\*\*\*Publicly Accessible in this space defined as: must allow the general public practical access to, and use of, the parking space and charging station for seven days per week, 24 hours per day. The participant is permitted to charge a parking fee and, if the location has access restrictions, may reduce the hours of public access to no less than twelve hours per day, seven days per week.

# **Ownership Model**

#### Make Ready: Up to 100% total cost

- Infrastructure before the meter is owned by Eversource
- Infrastructure after the meter owned by
  **Customer**

#### **EVSE:** Rebates available

Customer owns and maintains charging stations



# **New Construction**

- Site Hosts may use their own contractor
- Eversource can assist with design
- Incentives
  - Make Ready: \$\$ per port installed
  - EVSE Rebate: same tiered rebate structure as Retrofit



# MA EV Residential Program

### **Residential Offerings by Segment**

Residential: Eversource Customers enrolled in Standard Rate						
Audience	Property Type	Make-Ready Rebate	EVSE Rebate	Total Cap	Eligibility	
Single Family Homeowner	1 Unit	Up to 100%	None	\$700	Must be enrolled in managed charging program.	
Multi Family Property Owner	2-4 Units	Up to 100%	None	\$1400	Rebate can-not exceed actual costs.	
Residential: Customers enrolled in Eversource low-income discount rate program						
Single Family Homeowner	1 Unit	Up to 100%	100%	\$1700	Must be enrolled in managed charging program. Rebate can-not exceed actual costs.	
Multi Family Property Owner	2-4 Units	Up to 100%	100%	\$2700		

\*\*\*Condo Owners may be eligible to participate if the owner has the ability for the EV Charger to be fed off of their own residential electric service\*\*\*Renters should contact their Personal Property Management to discuss options

# **Residential Eligibility**



EV Charger Qualified Product List (QPL)

 Eligible Smart Chargers must be on this list to receive Smart Charger rebate



**Eligible Costs** 

- Smart charger
- Wiring upgrade (labor, materials)



Required Documentation

- Receipts and invoices for purchase and installation
- Charger and EV make and model information



#### Managed Charging

 Participate in Managed Charging as condition for receiving rebates

# **Program Contacts**

### MA Commercial Program

- Steve Conte: <u>steven.conte@eversource.com</u>
  - or MAEVCharging@Eversource.com
- Call (855) 463-6438

### **MA Residential Program**

- EversourceMAEVSupport@clearesult.com
- Call (888) 281-5224



# Thanks for listening.



Single Family and Multifamily Incentives







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#### **Standard Incentive Paths**

- Low Rise New Construction
  - Buildings w/ ≤3 Stories <u>and</u> residential-metered heat
  - Enrollment via program-approved HERS rater

#### High Rise New Construction

- Buildings w/ ≥4 stories and 5+ units with residentialmetered heat [or] all multi-family buildings with master-metered heat
- Enrollment via program Account Manager
- Renovations & Additions
  - Buildings w/ ≤3 Stories <u>and</u> residential-metered heat
  - Major renovations & large additions
  - Enrollment via program-approved HERS rater





"Specific terms are subject to change from year to yea





#### **Enhanced Incentive Path**

- All-Electric Homes
  - Single family and 2-4 unit dwellings
  - new construction and major renovations
  - All-Electric heating, cooling, water heating and cooking
  - Enrollment via program-approved HERS rater
  - Incentives range \$15k \$40k per building
  - Officially launched in April 2022

All-Electric Homes						
	Enrolled Units	Completed Units – Level 1	Completed Units – Level 2			
Total	287	114	17			

Component	Level 1	Level 2		
Energy savings percentage or HERS Index Score	Savings ≥ 30% or HERS Index Score ≤ 45*	Savings ≥ 50% or HERS Index Score ≤ 35*		
Heat pump for space heating <sup>+</sup>	Required	Required		
Heat pump for water heating	Optional	Required		
All-electric cookware	Required	Required		
Infiltration rate (ACH)	ACH50 ≤ 1.5	ACH50 ≤ 1.0		
Balanced ventilation systems (HRVs & ERVs)	Required	Required		
Continuous envelope insulation‡	Optional	Required		
Electric vehicle- ready checklist	Required	Required		
*The HERS Index Score is calculated without factoring in on-site generation. †Installed air-source heat pumps must be on the Mass Save Heat Pump Qualified Product List.				

<sup>‡</sup>Level 2 requirement applies to whole home (i.e., slab, slab edge, foundation, exterior walls, and roof assemblies).

#### **Enhanced Incentive Path**

- Multi-Family Passive House
  - New Construction multi-family buildings w/ 5+ units
  - Passive House Certification (PHI or PHIUS)
  - Enrollment via program Account Manager
  - Pre-construction and post-construction incentives

Passive House Multifamily Enrollment						
Projected Completion	# Projects	# Units	Project Area (sq.ft.)			
Completed	3	199	222,898			
2023	30	994	1,089,353			
2024	54	3,231	3,193,254			
2025	57	3,619	3,936,863			
2026	16	1,632	1,902,943			
2027	3	342	580,988			
2028	3	1,110	1,003,594			
Grand Total	165	11,029	11,818,460			



Passive House Incentive Structure for Multi-Family (5 units or more)						
Incentive Timing	Activity	Incentive Amount	Max. Incentive			
	Feasibility Study	Up to 100% of Feasibility costs	\$5,000			
Pre-Construction	Energy Modeling	75% of Energy Model cost	\$500/unit, max. \$20,000			
	Pre-Certification	\$500/unit				
	Certification	\$2,500/unit				
Post-Construction	Net Performance	\$0.75/kWh	N/A			
	Bonus	\$7.50/therm				

The Net Performance Bonus is calculated by determining the final pay for savings incentives and subtracting the pre- and final certification incentives. The result is the Net Performance Bonus.

Projects that pre-certify but do not achieve certification are eligible for the pre-certification incentive and Net Performance Bonus.

Projects over 100 units must be pre-approved by the applicable Sponsors of Mass Save.

# Opportunities: Electrification, Net Zero, Battery Storage





Kate Crosby, Energy Manager Acton-Boxborough Regional School District March 1, 2023

#### **ABRSD Douglas & Gates School Building Project**

### Douglas & Gates Elementary Schools

Acton-Boxborough Regional School District Acton, Massachusetts



#### ARROWSTREET

10 POST OFFICE SQUARE SUITE 700N BOSTON MA 02109 617.623.5555 www.arrowstreet.com

#### SKANSKA

101 SEAPORT BOULEVARD SUITE 200 BOSTON, MA 02210 617.574.1400 www.skanska.com



Est. 1905



#### **ABRSD Douglas & Gates School Building Project**

- 175,000 s.f.
- EUI target 28 kBtu/sf (EUI = Energy Use Intensity)
- Zero Net Energy
- Geothermal heating/cooling + backup electric boiler
- All-electric (emergency generator = diesel)
- Solar+Storage
- EV chargers (EV Make Ready program)
- Rainwater collection to grey water system



#### Support: Mass Save, NGRID, Eversource

#### **Essential early support from Mass Save:**

- "Start early!" >> set EUI target early in the process
- > Credibility
- Momentum
- Technical help
- Substantial incentives confirmed ahead of time



#### Path 1: Zero Net Energy (ZNE)/Deep Energy Savings

(Solutions for buildings over 20,000 square feet)

Comprehensive technical expertise and financial incentives for ZNE, ZNE Ready, very low

energy use intensity (EUI) and Passive House projects. Learn more.





#### Solar radiation benefit study



#### **Daylight study**

#### **DESIGN EXPLORER** PARAMETRIC DAYLIGHT STUDY Link: https://goo.gl/FPfqvE DAYLIGHT RESULT **ENERGY RESULT ENERGY RESULT ENERGY RESULT ENERGY RESULT** ORIENTATIONS WWR SDA [%] **COOLING LOAD HEATING LOAD COOLING PEAK** HEATING PEAK [kBTU/sf] [kBTU/sf] [BTU/h.sf] [BTU/h.sf] sDA 9 CoolingLoad kBTU/S HeatingLoad kRTU/S CoolinePk BTU/Hr S HeatinoPk RTUHr SP 10.0 40. 37 4 9.5 30 -37.2 9.0 20 -37.0-85 Sort by: Orientation . 0 Parametric studies were run for a typical classroom (40' x 25' x 12'). Window-to-wall ratio and orientation were the two input variables, and daylighting penetration and HVAC annual and peak loads were evaluated as outputs SUSTAINABILITY | Thornton Tomasetti Douglas School Acton Boxborough | SUSTAINABILITY November 13, 2018 3

"Using the parametric studies highlighted in the previous page, we here have narrowed down the results to a box model with 20% window wall ratio in 8 orientations."

## **Thornton Tomasetti**

#### **Douglas Gates Engineering Economic Analysis (LCCA)**



#### GGD Consulting Engineers, Inc.



#### **Thornton Tomasetti**

#### **DOUGLAS-GATES ELEMENTARY SCHOOL**

#### **ENERGY ANALYSIS**



#### **Geothermal well fields x 2**

65 wells x 600' depth



# Geothermal lines entering mechanical room







#### **AEC's = Alternative Energy Credits**

- Update to Alternative Energy Portfolio Standard (APS)
- Goal: incentivize clean heat (e.g., GSHP, ASHP) & reduce emissions
- "Useful thermal energy" >> mint AEC's >> revenue
- Heating only (cooling does not qualify)
- Douglas Gates building projected:
  - \$43,000 yearly revenue at price of \$15/AEC (price may climb)



#### Solar + Storage

- PV solar: 1447 kW DC *(2,700 panels)*
- Battery storage system (BESS): 1MW/2MWh



#### **Strategic Electrification – Existing Buildings – HS RTU's**

- Replacing RTU's x 11 at ABRHS
- "Renewable Thermal Technical Study" = LCCA
- \$15,000 grant (MA DOER META grant)



System	Gross Capital Investment*	Annual kBTU/s.f. (EUI)	Annual Elec. Cons. (kWh)	Annual Gas Cons. (Therms)
Air-Source DX Cooling/Gas-Fired Heating Multizone RTU's w/ Terminal Hot Water Re-Heat Coils (Replacement in Kind)	\$3,293,049	71.0	1,438,164	67,378
Air-Source DX Heat Pump Cooling/Heating Multizone RTU's w/ Energy Recovery & Terminal Hot Water Re-Heat Coils	\$3,381,441	36.9	1,773,935	0
		GGD	Consulting En	gineers, Inc.

\$900,000 estimated NGRID incentive!!! (not included in study calc's)

#### **Strategic Electrification – Existing Buildings – HS RTU's**

(continued)

System	Combined Utility Cost	Total Life-Cycle Savings***	Discounted Payback (Years)****
Air-Source DX Cooling/Gas-Fired Heating Multizone RTU's w/ Terminal Hot Water Re-Heat Coils (Replacement in Kind)	\$322,735	-	-
Air-Source DX Heat Pump Cooling/Heating Multizone RTU's w/ Energy Recovery & Terminal Hot Water Re-Heat Coils	\$276,757	\$2,803,756	2

Study: <u>https://drive.google.com/file/d/1dhLzWj0ZGoJdg11T6qD99i\_Gt3TzvY9W/view?usp=share\_link</u>

#### **Strategic Electrification – Existing Buildings – Portfolio**

"Electrification Roadmap"

- Collaboration with Town of Acton (funding lead)
- \$70,000 grant funding (MA MVP)
- Assessing electrification timeline of 7 key school/muni buildings
  - Acton: Town Hall, library, PSF
  - ABRSD: HS, JH, 2 additional school bldngs





Study report: <u>https://www.acton-ma.gov/DocumentCenter/View/8048/Acton-Electrification-Roadmap-Final-Report</u> Master slide deck: <u>https://drive.google.com/file/d/1ACBPMBwddqNX5Gr71-SUpEsnkgtK14Ve/view?usp=share\_link</u>

### Low Temperature Hot Water Building Conversion

• Replace steam heating equipment with hydronic



Before



After



\*Pictures from Carleton College Chapel

#### Electricity prices >> more stable, less inflation over time



https://www.canarymedia.com/articles/fossil-fuels/chart-fossil-fuels-are-a-big-driver-of-inflation https://rooseveltinstitute.org/publications/energy-price-stability/

#### Battery storage system (BESS) – Charter Road campus





#### MA ACES (Advancing Commonwealth Energy Storage)

enel x

- 2MW/4MWh battery storage array
- ~\$70K annual revenue to ABRSD
- Dec. 2017 = grant award
- Dec. 2020 = interconnected





#### Landmark MA climate legislation >> low carbon economy

- > 2030 emissions: 50% below 1990 baseline
- 2040 emissions: 75% below 1990 baseline
- > 2050 emissions: net zero GHG emissions



MASSACHUSETTS 2050 DECARBONIZATION ROADMAP

MA. C.M. S. M. MARKEN MARKEN



A report commissioned by the Massachusetts Executive Office of Energy and Environmental Affairs to identify cost-effective and equitable strategies to ensure Massachusetts achieves net-zero eventhnise das emissions by 2050.

December 2020



# Thank you!



# **Brewster Woods**



- First POAH project completed targeting Passive House certification (PHIUS)
- (30) units of affordable housing:
  - including (7) project-based vouchers for households below 30% Area Median Income (AMI)
  - including (3) Section 811 supportive housing units for persons with disabilities
- Total Development Costs \$13,580,266 (\$452,676/unit)
- Total Construction Costs \$9,104,875 (\$303,495/unit or \$238.19/sq ft)
- All Electric heating/cooling/hot water plus energy recovery and solar PV, all owner paid utilities
- Mass Save PH Incentives \$3,500/unit; \$105,000 total (1.15% of Total Construction Costs)

\*Does not include \$5,000/building feasibility funds







Cor



1 X 4 P.T. FURRING STRIPS AT 16" O.C., CENTERED OVER AND EASTENED TO







POAH is committed to Passive House on all new construction:

- Long term investment for durability and performance
- Resiliency benefit for community
- Energy security benefit for community or organization
- Increased health and comfort benefits for occupants



